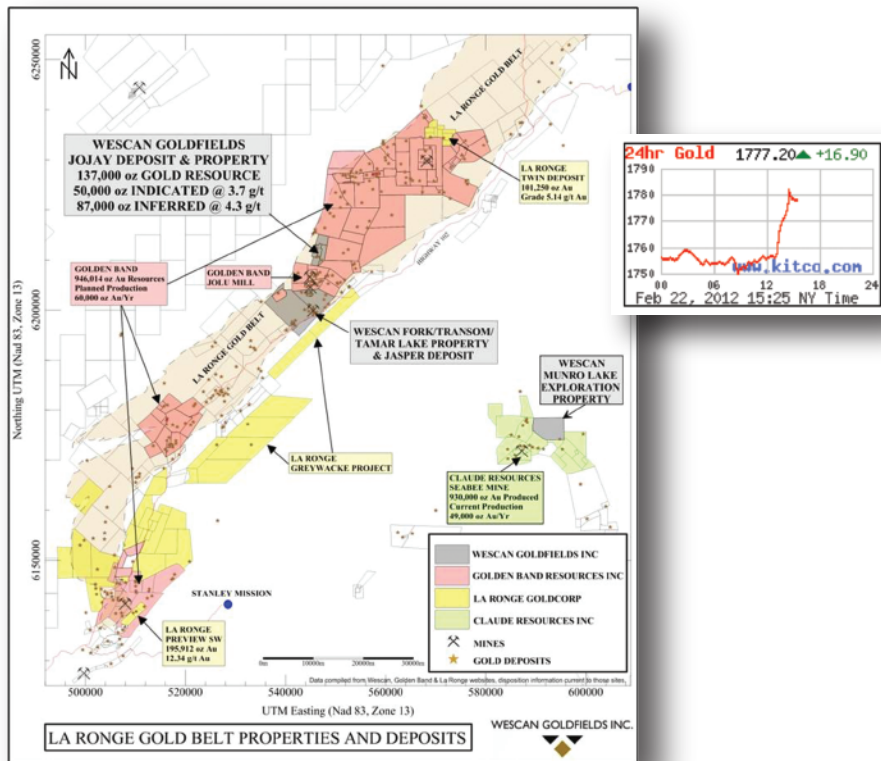


Highlights:

- ❖ Jojay has an existing National Instrument 43-101 Resource Estimate (NI 43-101) on the deposit of over 137,000 ounces in indicated and inferred categories, which based on a conservative gold price of \$1,600/oz carries a potential value of over \$200,000,000.
- ❖ This deposit has not been previously mined.
- ❖ The Jojay deposit is open at depth and along strike, and therefore there is great potential of adding further resources on this deposit with future diamond drilling.
- ❖ The La Ronge Gold Belt hosts numerous known gold deposits, including properties owned by La Ronge Gold Corp, four past producing mines and the mining infrastructure around Jojay is very well developed with current operations in effect with Golden Band Resources. Jojay is 5 km away from Jolu mill owned and currently operated by Golden Band Resources.



Project Plan:

The Company has commenced drilling in February 2012 as a follow up to the 2011 drill program. We would like to follow up this drill program by engaging ACA Howe International Ltd. to conduct a Preliminary Economic Assessment (PEA) and an updated NI 43-101 compliant resource estimate.

FOR MORE INFORMATION, CONTACT:

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